



Announcement Summary

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**Entity name**

KAZIA THERAPEUTICS LIMITED

**Date of this announcement**

Tuesday February 01, 2022

**The +securities the subject of this notification are:**

+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

**Total number of +securities to be issued/transferred**

<b>ASX +security code</b>	<b>Security description</b>	<b>Total number of +securities to be issued/transferred</b>	<b>Issue date</b>
New class - code to be confirmed	Employee options expiring 1 February 2027 ex \$0.94	1,300,000	01/02/2022

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

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**1.1 Name of entity**

KAZIA THERAPEUTICS LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

**1.2 Registered number type**

ABN

**Registration number**

37063259754

**1.3 ASX issuer code**

KZA

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

1/2/2022



Part 2 - Issue details

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**2.1 The +securities the subject of this notification are:**

+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

**2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:**

does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

**ASX +security code**

New class - code to be confirmed

**+Security description**

Employee options expiring 1 February 2027 ex \$0.94

**+Security type**

Options

**ISIN code****Date the +securities the subject of this notification were issued**

1/2/2022

**Will all the +securities issued in this class rank equally in all respects from their issue date?** Yes**Were any of the +securities issued to +key management personnel (KMP) or an +associate?** Yes**Provide details of the KMP or +associates being issued +securities.**

Name of KMP	Name of registered holder	Number of +securities
Karen Krumeich	Karen Krumeich	800,000
Kate Hill	Kate Hill	100,000

**Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?** Yes**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.**
<https://www.kaziatherapeutics.com/site/PDF/8fe1931b-9e1b-49bd-b286-3e661cc4fe2a/EmployeeShareOptionPlan>

## Options Details

+Security currency	Exercise price	Expiry date
AUD - Australian Dollar	AUD 0.94000000	1/2/2027

**Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option**

Other

**Description**

KZA ordinary shares



**Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms**

<https://www.kaziatherapeutics.com/site/PDF/8fe1931b-9e1b-49bd-b286-3e661cc4fe2a/EmployeeShareOptionPlan>

**Any other information the entity wishes to provide about the +securities the subject of this notification**

Issue details

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**Number of +securities**

1,300,000

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## Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:  
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

## 4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
KZA : ORDINARY FULLY PAID	132,037,209

## 4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
KZAAG : OPTION EXPIRING 04-JAN-2025 EX \$1.69	200,000
KZAAF : OPTION EXPIRING 09-NOV-2024 EX \$1.132	1,200,000
KZAAD : OPTION EXPIRING 13-NOV-2023 EX \$0.4925	1,200,000
KZAAB : OPTION EXPIRING 09-NOV-2024 EX \$0.8812	800,000
KZAAE : OPTION EXPIRING 13-JAN-2025 EX \$0.8812	200,000
KZAAC : CONVERTIBLE NOTES	1,865,000
KZAAA : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	255,500
KZAAN : OPTION EXPIRING 16-NOV-2025 EX \$1.69	1,000,000
KZAAO : OPTION EXPIRING 16-NOV-2025 EX \$2.24	1,500,000
KZAAP : OPTION EXPIRING 16-NOV-2026 EX \$1.56	800,000
KZAAH : OPTION EXPIRING 21-JUN-2026 EX \$1.365	100,000
New class - code to be confirmed : Employee options expiring 1 February 2027 ex \$0.94	1,300,000



Part 5 - Other Listing Rule requirements

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**5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?**

No

**5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?**

No

**5.2b Are any of the +securities being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?**

No

**5.2c Are any of the +securities being issued without +security holder approval using the entity's additional 10% placement capacity under listing rule 7.1A (if applicable)?**

N/A