



Announcement Summary

Entity name

KAZIA THERAPEUTICS LIMITED

Date of this announcement

Wednesday May 11, 2022

The +securities the subject of this notification are:

Unquoted options that have been exercised or other unquoted +convertible securities that have been converted

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
KZA	ORDINARY FULLY PAID	1,855,357	05/05/2022

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

KAZIA THERAPEUTICS LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

37063259754

1.3 ASX issuer code

KZA

1.4 The announcement is

New announcement

1.5 Date of this announcement

11/5/2022



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

- Unquoted options that have been exercised or other unquoted +convertible securities that have been converted

2.2b The +securities being issued, transferred or re-classified as a result of the options being exercised or other +convertible securities being converted are:

- securities that have already been quoted on ASX ("existing class")



Part 3B - number and type of +securities the subject of this notification (existing class) where issue has not previously been notified to ASX in an Appendix 3B

The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:

A transfer of existing +securities

The underlying securities being received by the holder are:

Already quoted by ASX

Existing +securities converting into an existing class

FROM (Existing Class)

ASX +Security code and description

KZAAC : CONVERTIBLE NOTES

TO (Existing Class)

ASX +Security code and description

KZA : ORDINARY FULLY PAID

Please state the number of options that were exercised or other +convertible securities that were converted

1,865,000

The first date the options were exercised or other +convertible securities were converted

5/5/2022

The last date the options were exercised or other +convertible securities were converted

5/5/2022

Is this all of the options or other +convertible securities on issue of that type?

Yes

Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?

No

Date the +securities the subject of this notification were issued/transferred

5/5/2022

Any other information the entity wishes to provide about the +securities the subject of this notification



Issue details

Number of +securities

1,855,357



Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
KZA : ORDINARY FULLY PAID	133,892,466

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
KZAAG : OPTION EXPIRING 04-JAN-2025 EX \$1.69	200,000
KZAAF : OPTION EXPIRING 09-NOV-2024 EX \$1.132	1,200,000
KZAAD : OPTION EXPIRING 13-NOV-2023 EX \$0.4925	1,200,000
KZAAB : OPTION EXPIRING 09-NOV-2024 EX \$0.8812	800,000
KZAAE : OPTION EXPIRING 13-JAN-2025 EX \$0.8812	200,000
KZAAC : CONVERTIBLE NOTES	0
KZAAA : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	255,500
KZAAN : OPTION EXPIRING 16-NOV-2025 EX \$1.69	1,000,000
KZAAO : OPTION EXPIRING 16-NOV-2025 EX \$2.24	1,500,000
KZAAP : OPTION EXPIRING 16-NOV-2026 EX \$1.56	800,000
KZAAQ : OPTION EXPIRING 01-FEB-2027 EX \$0.94	1,300,000
KZAAH : OPTION EXPIRING 21-JUN-2026 EX \$1.365	100,000

