Announcement Summary

Entity name

KAZIA THERAPEUTICS LIMITED

Date of this announcement

Wednesday July 19, 2023

The +securities the subject of this notification are:

☑ +Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
KZAAG	OPTION EXPIRING 04-JAN-2025 EX $1.69	12,500	04/01/2021

Refer to next page for full details of the announcement

Part 1 - Entity and announcement details

1.1 Name of entity

KAZIA THERAPEUTICS LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ACN

Registration number

063259754

1.3 ASX issuer code

KZA

1.4 The announcement is
 New announcement

1.5 Date of this announcement

19/7/2023

Part 2 - Issue details

2.1 The +securities the subject of this notification are:
☑ +Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:
☑ has an existing ASX security code ("existing class")

Part 3B - number and type of +securities the subject of this notification (existing class) where issue has not previously been notified to ASX in an Appendix 3B

ASX +security code and description

KZAAG : OPTION EXPIRING 04-JAN-2025 EX $1.69

Date the +securities the subject of this notification were issued

4/1/2021

Will these +securities rank equally in all respects from their issue date with the existing issued +securities in that class
☑ Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?
☑ No

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

https://announcements.asx.com.au/asxpdf/20211013/pdf/451l4g92q7wsdy.pdf

Any other information the entity wishes to provide about the +securities the subject of this notification

These Options were cancelled (by way of the Appendix 3G lodged on 8 March 2023). The Company has recently been made aware that these Options had vested (on 4 January 2023) and should not have been cancelled.

Issue details

Number of +securities

12,500

Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
KZA : ORDINARY FULLY PAID	236,334,374

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
KZAAG : OPTION EXPIRING 04-JAN-2025 EX $1.69	187,500
KZAAF : OPTION EXPIRING 09-NOV-2024 EX $1.132	1,200,000
KZAAD : OPTION EXPIRING 13-NOV-2023 EX $0.4925	1,200,000
KZAAB : OPTION EXPIRING 09-NOV-2024 EX $0.8812	600,000
KZAAE : OPTION EXPIRING 13-JAN-2025 EX $0.8812	187,500
KZAAS : OPTION EXPIRING 03-MAR-2027 EX $0.15	3,930,000
KZAAN : OPTION EXPIRING 16-NOV-2025 EX $1.69	750,000
KZAAO : OPTION EXPIRING 16-NOV-2025 EX $2.24	500,000
KZAAP : OPTION EXPIRING 16-NOV-2026 EX $1.56	800,000
KZAAR : OPTION EXPIRING 24-MAY-2027 EX $0.78	100,000
KZAAQ : OPTION EXPIRING 01-FEB-2027 EX $0.94	1,225,000
KZAAH : OPTION EXPIRING 21-JUN-2026 EX $1.365	100,000
KZAAT : OPTION EXPIRING 03-MAY-2027 EX $0.187	4,000,000

Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?
☑ Yes

5.1a Select the number of the applicable exception in Listing Rule 7.2

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