



Announcement Summary

Entity name

KAZIA THERAPEUTICS LIMITED

Date of this announcement

Monday March 06, 2023

The +securities the subject of this notification are:

+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Options	3,930,000	03/03/2023

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

KAZIA THERAPEUTICS LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ACN

Registration number

063259754

1.3 ASX issuer code

KZA

1.4 The announcement is

New announcement

1.5 Date of this announcement

6/3/2023



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

ASX +security code

New class - code to be confirmed

+Security description

Options

+Security type

Options

ISIN code

Date the +securities the subject of this notification were issued

3/3/2023

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?

Yes

Provide details of the KMP or +associates being issued +securities.

Name of KMP	Name of registered holder	Number of +securities
Karen Krumeich	Karen Krumeich	1,000,000
John Friend	John Friend	1,000,000

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

Yes

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

<https://www.kaziatherapeutics.com/site/PDF/8fe1931b-9e1b-49bd-b286-3e661cc4fe2a/EmployeeShareOptionPlan>

Options Details

+Security currency	Exercise price	Expiry date
AUD - Australian Dollar	AUD 0.15000000	3/3/2027

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

Other

Description

Options expiring 03/03/2027 ex \$0.15



Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

<https://www.kaziatherapeutics.com/site/PDF/8fe1931b-9e1b-49bd-b286-3e661cc4fe2a/EmployeeShareOptionPlan>

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

3,930,000





Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
KZA : ORDINARY FULLY PAID	228,029,114

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
KZAAG : OPTION EXPIRING 04-JAN-2025 EX \$1.69	200,000
KZA AF : OPTION EXPIRING 09-NOV-2024 EX \$1.132	1,200,000
KZA AD : OPTION EXPIRING 13-NOV-2023 EX \$0.4925	1,200,000
KZA AB : OPTION EXPIRING 09-NOV-2024 EX \$0.8812	800,000
KZA AE : OPTION EXPIRING 13-JAN-2025 EX \$0.8812	200,000
KZA AA : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	240,000
KZA AN : OPTION EXPIRING 16-NOV-2025 EX \$1.69	1,000,000
KZA AO : OPTION EXPIRING 16-NOV-2025 EX \$2.24	1,500,000
KZA AP : OPTION EXPIRING 16-NOV-2026 EX \$1.56	800,000
KZA AR : OPTION EXPIRING 24-MAY-2027 EX \$0.78	100,000
KZA AQ : OPTION EXPIRING 01-FEB-2027 EX \$0.94	1,300,000
KZA AH : OPTION EXPIRING 21-JUN-2026 EX \$1.365	100,000
New class - code to be confirmed : Options	3,930,000



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

Yes

5.1a Select the number of the applicable exception in Listing Rule 7.2

13