

KAZIA THERAPEUTICS LIMITED
(ASX: KZA)

ASX RELEASE

24 October 2018

Mr George Tharian
Adviser, Listings Compliance (Sydney)
ASX Compliance Pty Ltd
20 Bridge St, Sydney NSW 2000

CLEANSING NOTICE

We refer to the issue of 8,900,001 ordinary shares by Kazia Therapeutics Limited (Kazia, or the Company) to sophisticated investors on 24 October 2018.

For the purposes of section 708A(5)(e) of the Corporations Act 2001 (Cth) (Corporations Act) Kazia gives notice that:

1. Kazia issued the Shares without disclosure to investors under Part 6D.2 of the Corporations Act;
2. as at the date of this notice, Kazia has complied with:
 - (a) the provisions of Chapter 2M of the Corporations Act as they apply to Kazia; and
 - (b) section 674 of the Corporations Act; and
3. as at the date of this notice, there is no information that is “excluded information” (as defined in subsections 708A(7) and 708A(8) of the Corporations Act) which is required to be disclosed by Kazia.

Yours faithfully,



Kate Hill
Company Secretary