

KAZIA THERAPEUTICS LIMITED

(ASX: KZA)

ASX RELEASE

12 November 2018

Ms Lisa Banh Adviser, Listings Compliance (Sydney) ASX Compliance Pty Ltd 20 Bridge St, Sydney NSW 2000

AMENDMENT TO APPENDIX 3B LODGED 9 NOVEMBER 2018

I refer to the Appendix 3B lodged on Friday 9 November which erroneously stated that 2,820,284 shares had been issued. The correct number of shares issued was 2,820,824. The total number of KZA shares on issue after this transaction was correctly stated as 60,130,446.

Yours faithfully,

Kate Hill

www.kaziatherapeutics.com

Company Secretary